



Archdiocese of Regina
Development Office

Archdiocesan Pastoral Centre
445 Broad Street North, Regina SK S4V 0J6
306-352-1651 x220
www.archregina.sk.ca

Gifts of Life Insurance and Your Church

The Archdiocese of Regina encourages parishioners to consider legacy gifts for their Church planned using life insurance. Depending on the structure of the policy, you may be eligible to receive a charitable donation receipt either during your lifetime or through your estate. In many cases, life insurance provides a convenient and affordable option for ensuring that the work of the Catholic Church in Southern Saskatchewan can continue for future generations.

Your gift of life insurance to the Archdiocese of Regina may be arranged as one of the following options:

- Name your parish or the Archdiocese as the full or percentage beneficiary of your policy on a revocable basis while retaining full ownership of the policy during your lifetime
- Name your parish or the Archdiocese as the full or partial owner and full or partial beneficiary of the policy on an irrevocable basis

In each of these cases, your Church receives the designated portion of the face value of your policy as a charitable donation. Legacy gifts planned using life insurance allow you to maintain confidentiality and enjoy estate tax savings as the proceeds of the policy are paid directly to your beneficiaries and do not pass through the estate administration process.

There is a wide-range of options in the Canadian market when it comes to life insurance and the Archdiocese would suggest that should you be considering this type of gift that you begin by consulting with your professional insurance advisor. Both newly-purchased and in-force policies can be donated. In general, the Archdiocese prefers to receive policies that are issued on a permanent or Term-to-100 basis however, we ask that you and/or your advisor consult with our office to ensure that the terms and features of your policy are appropriate for charitable donation purposes before proceeding.

You may choose to direct your gift to the Archdiocese of Regina either to be used at the discretion of Archbishop for the charitable work of the Church or for the specific use of your parish. The Development Office will be able to assist you in ensuring that your intentions are appropriately documented according to your wishes.

The legal name for the Archdiocese of Regina is:

“Archiepiscopal Corporation of Regina” Charitable Registration # 106720253 RR0001



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If you are considering a gift of insurance but are not currently working with a trusted advisor, the Archdiocese can provide you with a list of local advisors who are aware of the work of the Catholic Church and philanthropic planning issues – please contact the Development Office for more information.

We also encourage you to share your intention to support your Church with your family and those close to you. Your gift of insurance is a witness to them of the importance of your faith in your life and sharing this information will assist them in honoring your wishes and your memory in the future.

All legacy gift intentions and details are kept confidential by the Development Office unless express permission is received from the donor. We invite those considering a gift of life insurance to share our contact information with their professional advisors in order to ensure that your intentions are correctly documented.

Please contact Christina Attard, Development Director at the address above, by email at **cattard@archregina.sk.ca** or by telephone at **306-352-1651 x220**.

This information is general in nature and does not constitute legal or financial advice, and should not be relied upon as a substitute for professional advice. We strongly encourage you to seek professional legal, estate planning and/or financial advice before deciding on your course of action.