



## GIFT OF SECURITIES TRANSFER FORM TO ARCHIEPISCOPAL CORPORATION OF REGINA

### Advisor/Delivering Institution Information

Name of Firm: \_\_\_\_\_  
Contact Name: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

### Donor/Client/Estate Information

Legal Name(s): \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Estate Contact Name (if applicable): \_\_\_\_\_ Contact Phone: \_\_\_\_\_  
Special Instructions: \_\_\_\_\_  
\_\_\_\_\_

### Instructions to Advisor/Delivering Institution

I hereby give authority to deliver the following securities to ScotiaMcLeod (FINS #: T085, CUIDS: SCOT, DTC#: 5011) for credit to Archbishopial Corporation of Regina brokerage account # 610-01886-11

Donor Account # \_\_\_\_\_  
Security \_\_\_\_\_  
CUSIP#: \_\_\_\_\_ Market Symbol: \_\_\_\_\_ # of shares/units: \_\_\_\_\_

### Authorization of Donor(s)/Client(s)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Signature (if joint account): \_\_\_\_\_ Date: \_\_\_\_\_  
Witness: \_\_\_\_\_ Date: \_\_\_\_\_

### Your Investment Advisor MUST initiate the transfer of your gift. As the donor you must:

- Deliver this form to your investment advisor, with instructions to initiate the transfer
- Email a copy of the form to Barry Wood, Financial Officer (306) 352.1651 x218, [bwood@archregina.sk.ca](mailto:bwood@archregina.sk.ca)
- Fax a copy of this form to ScotiaMcLeod (306) 525-3273 Attn: Wenta Ghebrezgiabiher or email to [wenta.ghebrezgiabiher@scotiawealth.com](mailto:wenta.ghebrezgiabiher@scotiawealth.com)

### ADDITIONAL INFORMATION

- The amount of the charitable receipt is determined by the closing price on the day the securities are received in Archbishopial Corporation of Regina account.
- Unexpected and/or unidentifiable transfers may make it difficult to issue the appropriate tax receipt.